



## Donation Form for Gifts of Securities

Thank you for your interest in making a donation of securities to **CAREERS: The Next Generation Foundation**.

1. Complete this form and send a copy to **both CAREERS: The Next Generation**, Attention: Ericka Folk, Email: [efolk@nextgen.org](mailto:efolk@nextgen.org) or Fax: 780-428-8164 **and Adroit Investment Management**, Attention: Malcolm Jones, Email: [MJones@adroitinvestments.ca](mailto:MJones@adroitinvestments.ca) or Fax: 780-429-9680.
2. Instruct your broker to initiate the transfer of the shares to **CAREERS: The Next Generation Foundation**.

### Donor Information:

Donor Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Mobile No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

Primary Email: \_\_\_\_\_ Other Email: \_\_\_\_\_

### Securities Details:

Investment Firm: \_\_\_\_\_

Broker/Financial Advisor: \_\_\_\_\_ Advisor Phone: \_\_\_\_\_ Advisor Email: \_\_\_\_\_

Securities Name/Description: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Approx. Value of Each Share: \_\_\_\_\_ Approx. Total Value of Donation: \_\_\_\_\_

Donor Account #: \_\_\_\_\_

Authorization of Donor: \_\_\_\_\_

Signature

Date (day/month/year)

CAREERS Approval: \_\_\_\_\_

Senior Manager, Partnership Development Signature

Date (day/month/year)

### Transfer Information:

Receiving Institution: Adroit Investment Management

Brokerage Contact: Malcolm Jones

Telephone: 780-429-3500

Fax: 780-429-9680

Email: [MJones@adroitinvestments.ca](mailto:MJones@adroitinvestments.ca)

### Account Name/Number

CAREERS: The Next Generation Foundation

### Account:

CWT5-101523 (C033.2) FIN#: 10244 CUID: SSTA DTC#: SSB-00997

### Address:

CAREERS: The Next Generation Foundation

204, 10470 176 Street

Edmonton AB T5S 1L3

### Contact:

Ericka Folk (780) 426-3414 [efolk@nextgen.org](mailto:efolk@nextgen.org)

Charitable Registration Number: 88641 3699 RR0001